



Expression of Interest

To: **CEDIF Management Ltd acting for Covey Island Boatworks Investment Fund Ltd. (CEDIF)**

The undersigned, _____, hereby indicates his/her/its intention to purchase and subscribe for _____ of the common shares in the capital of **Covey Island Boatworks Investment Fund Ltd (CEDIF)** at the purchase price noted in the forthcoming Offering Document in accordance with the conditions hereof .

The undersigned *is not bound* to subscribe for the shares. The subscriber will make his/her/its decision to invest or not invest subsequent to the Director of the Nova Scotia Securities Commission issuing a letter of non-objection to **Covey Island Boatworks Investment Fund Ltd (CEDIF)**. Offering Document intended to be issued pursuant to the Community Economic-Development Corporation regulations.

DATED this _____ day of _____, A.D. 20__

Signature of Subscriber

Print Name of Subscriber

Mailing Address <u>in Full</u>	
_____	_____ Phone -day
_____	_____ Phone - other
_____	_____ email address

Finder, Sales Agent or Promoter _____

Pursuant to Regulation 8(4) of the Community Economic-Development Corporations Regulations, the form must contain the following warnings to potential security holders:

- 1. That they should read and consider the offering document they will receive with respect to the offering, if the offering does in fact proceed;**
- 2. That they should consult with a professional advisor before deciding to buy shares under the offering; and**
- 3. That the expression of interest is not in any way a binding commitment to purchase shares under the offering.**

Please fax the completed form to Fax: 902-405-8954